



TRI-C[®]
FOUNDATION

Statement of Future Gifts

Cuyahoga Community College Foundation

**This statement expresses my/our current plans and is subject to change.
It is not legally binding.**

Donor Information:

Donor Name: _____

Date of Birth: _____ **Cell:** _____

Spouse/Partner (if joint): _____

Date of Birth: _____ **Cell:** _____

Address: _____ **City:** _____ **State:**

_____ **Zip:** _____

Email: _____

Gift Details:

As an expression of my concern and commitment to the Cuyahoga Community College Foundation, I am making provisions to support the Foundation through:

Gift Type (check one or more):

- ☐ Bequest in will/trust
- ☐ Spouse/partner's will/trust
- ☐ Beneficiary of life insurance
- ☐ Beneficiary of IRA, pension, 401(k), or 403(b)
- ☐ Testamentary trust
- ☐ Other (please specify):

Estimated Value:

\$ _____ (subject to market fluctuations)

Gift Purpose (check one):

☐ **Unrestricted use** – to be used where most needed

☐ **Existing fund:**

☐ **Scholarship fund with specific purpose** (describe):

☐ **New fund** (contact Foundation to discuss)

☐ **Other purpose** (describe):

Recognition Preference (check one):

☐ May publish my/our name(s) in publications (amounts not published)

☐ Anonymous – do not publish my/our name(s)

Successor Contact Information:

Name/Organization: _____

Phone: _____

Address: _____

Email: _____

Signatures:

This Letter of Intent is an expression of my/our present plans, is subject to revocation or modification, and is not legally binding on my estate or me.

Donor Signature: _____ **Date:** _____

Donor Signature: _____ **Date:** _____

Gift Officer: _____ **Date:** _____

Return to: Tri-C Foundation, 700 Carnegie Avenue, Cleveland, OH 44115-2878
Foundation@tri-c.edu